

**Notice of Cancellation of Extraordinary General Meeting
convened to be held on 6 August 2009**

The Board of Directors of ArcelorMittal Ostrava a.s.
registered office in Ostrava, Kunčice, Vratimovská No. 689, postcode 707 02, Identification No. (IČ): 45193258, registered
in the Commercial Register
administered by the Regional Court in Ostrava, Section B, Entry 297 (hereinafter the "Company")

upon request by its shareholder, **ArcelorMittal Holdings AG**, Identification No. (IČ): CH-170.3.029.024-8 Zug, registered
office at Alpenstraße 15, Zug, Switzerland
pursuant to the provisions of Section 184(7) in conjunction with Section 181(1) of the Commercial Code

hereby cancels the Extraordinary General Meeting
originally convened to be held on 6 August 2009.

Grounds for rescheduling of the General Meeting

The Extraordinary General Meeting convened to be held on 6 August 2009 was canceled upon request by ArcelorMittal Holdings AG dated 28 July 2009 with regard to the fact that it is desirable for the Company that the earliest General Meeting elect a person to the office of the member of the Company Board of Directors that has not yet been filled.

The Board of Directors of ArcelorMittal Ostrava a.s.

Notice of Extraordinary General Meeting

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upon request by its shareholder, **ArcelorMittal Holdings AG**, Identification No. (IČ): CH-170.3.029.024-8 Zug,
registered office at Alpenstraße 15, Zug, Switzerland
pursuant to the provisions of Section 181(1) of the Commercial Code

hereby gives notice of an Extraordinary General Meeting,

to be held in the hotel house KOVÁK in Ostrava-Kunčice, Vratimovská 142 on 20 August 2009 at 9.00 AM.

Agenda:

1. Opening
2. Election of General Meeting bodies
3. Changes regarding members of Company bodies
4. Decision on the possibility to accept the Company's own shares as security up to the maximum amount of 2 942 830 ordinary shares in the Company, such consent to apply for 5 years.
5. Conclusion

Statutes-imposed requirements for the exercise of voting rights:

The General Meeting is quorate if shareholders holding shares with the nominal value representing more than one half of the Company registered capital are present whether in person, through its statutory body or through a representative authorized by a power of attorney.

One vote is attached to each CZK 1,000 of the nominal value of a share.

Shareholders who are listed in the extract from the issuer register (the Company) applicable on **the decisive date** (13 August 2009) shall have **the right to attend and take part** in the General Meeting.

Registration of attending shareholders shall commence at 8.00 Individuals shall present their ID and if they are representatives of a shareholder, they shall further submit a written power of attorney signed by the shareholder, such signature to be officially certified.

Legal entities' statutory bodies or representatives shall present an ID and the original or an officially certified copy of an extract from the Commercial Register. In addition, legal entities' representatives shall submit a written power of attorney authorizing them to represent the shareholder at the General Meeting. The shareholder's signature must be officially certified.

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